

Omkareshwar Tripathi

Onestream Consultant

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Certifications

OneStream Certified Professional (OCP) - Core Platform Architect [↗](#),
OneStream

2026

Core Platform Architects have the knowledge, skills, and experience to design and implement OneStream's unified financial platform.

Publications

Blogs [↗](#), **ONECommunity Blog**

Published on Oct 10 2023 within 5 Months this blog is 3rd most viewed blog on ONECommunity Blog.

[Unleashing the Power of OneStream Event Handlers: Enhancing User Experience and Efficiency](#) [↗](#)

[Beyond Flat and Delimited Files: How to Load XML or JSON Data](#) [↗](#)

AI Implementation & Leadership

- Led initiatives to introduce AI-driven solutions into operational processes, identifying opportunities to improve efficiency, accelerate delivery timelines, and enhance decision-making capabilities.
- Contributed as a key member of the innovation team, leveraging AI technologies and automation strategies to fast-track project deployment and improve overall implementation effectiveness.
- Utilized AI platforms including Anthropic Claude alongside local database-driven architectures to reduce operational costs, improve response efficiency, and optimize internal solution workflows.
- Designed AI-assisted implementation approaches that improved developer productivity, accelerated troubleshooting, and streamlined project delivery processes.
- Built proof-of-concept demos and innovation showcases for the sales team, helping demonstrate technical capabilities, accelerate client engagement, and support solution positioning during pre-sales activities.
- Spearheaded the growth of the India delivery team at Archetype, scaling the team from a single contributor to a high-performing team of 7 professionals over a span of 3 years.
- Mentored and guided team members across technical implementation, architecture design, and problem-solving, fostering a culture of ownership, innovation, and continuous improvement.
- Established scalable development and collaboration practices to improve project execution quality and team productivity.
- Drove adoption of automation and AI-assisted development methodologies to reduce repetitive effort and improve delivery consistency across projects.
- Collaborated cross-functionally with leadership, delivery, and sales teams to align innovation initiatives with business goals and client requirements.

Professional Experience

Archetype Consulting, Manager

Apr 2023 – present

• **LiveRamp, Senior Consultant**

- Developed a comprehensive metadata automation framework, fully custom-built to streamline and govern metadata management processes within OneStream.
- Designed and implemented export processes for downstream cubes by extracting and transforming data according to OneStream hierarchy structures, ensuring downstream cubes received finalized calculated outputs.
- Built dynamic calculation handling mechanisms where calculations flowed across multiple hierarchy levels, including logic to selectively skip unnecessary transformations while preserving calculation integrity.
- Engineered hierarchy-aware data manipulation processes to support complex cube architectures and downstream reporting requirements.
- Delivered major performance optimizations for metadata automation processes, reducing execution times from approximately two hours to under ten minutes, and ultimately to under two minutes.

- Automated end-to-end metadata processes, significantly improving scalability, maintainability, and operational efficiency.
- **Freeport, Senior Consultant**
 - Developed custom forecasting cycle solutions to manage business annotations and planning commentary within OneStream.
 - Designed integrated Excel upload templates enabling users to load both financial data and annotations through a single dashboard-driven process, eliminating the need for separate Import/Validate/Load execution steps.
 - Implemented system performance optimizations that reduced critical report execution times from 15–20 minutes to under 2 minutes.
 - Introduced caching strategies for dynamic calculations, significantly improving dashboard and report rendering performance.
 - Enhanced overall user experience and forecasting process efficiency through streamlined workflows and optimized calculation handling.
- **Newpark, Integration Lead**
 - Built and implemented data integrations between Oracle EBS and OneStream, enabling seamless financial data synchronization.
 - Automated data load processes based on client-specific business requirements, improving operational reliability and reducing manual intervention.
 - Assisted the client with SIC Server setup and configuration, providing end-to-end guidance throughout installation, connectivity validation, and issue debugging.
 - Developed Subledger data integrations supporting the Accounts Reconciliation solution, improving transaction visibility and reconciliation efficiency.
 - Collaborated closely with client teams to troubleshoot integration issues and ensure stable production deployments.
- **Project Sheetz, Project Lead**
 - As Project Lead for the Sheetz Project, my responsibilities encompass overseeing a range of strategic initiatives aimed at enhancing the functionality and performance of our planning systems. Key contributions include:
 - Development of Direct Connections: Spearheaded the development of a direct connect between OneStream and PDI through an SIC ODBC connection, facilitating robust data integration and real-time processing capabilities.
 - SIC Gateway Server Setup: Successfully set up the SIC Gateway server to integrate the client environment with OneStream, enhancing system connectivity and data flow efficiency.
 - Leadership in Artifact Development: Led the team in developing comprehensive project artifacts, from dashboards to complex business rules, ensuring a cohesive and functional user experience.
 - Custom Planning Implementation: Directed a custom planning implementation that included building processes to update metadata properties using extender rule types, further tailoring our solutions to meet specific organizational needs.
 - Extension of OneStream Capabilities: Extended OneStream's capabilities by developing custom dashboards and tables, as well as guardrails logic, establishing OneStream as the definitive source of truth for attributes, effectively replacing the old source system.
 - Performance Optimization: Focused on maintaining optimal system performance through strategic design choices and architectural changes, ensuring all calculations within the system are performant and efficient.
- **Premier Research, Senior Consultant**
 - Spearheaded the development of a custom Revenue Recognition model, blending cube data and relational tables to accurately depict revenue metrics.
 - Led a team in implementing custom solutions, including:
 - Blending cube data and relational table data using a data adapter for comprehensive analysis.
 - Designing custom workflows controlled through dashboards, ensuring streamlined processes.
 - Developing bespoke security measures to regulate user access based on assigned roles.
 - Creating custom calculations for various revenue and non-revenue metrics.
 - Implementing extender rules to manage calculation flows, including reverse calculations such as (estimate to complete).
- **TAC (The Anschutz Corporation), Senior Consultant**
 - Developed a solution to address cultural challenges faced by UK users in the Accounts Reconciliation and Transaction Matching marketplace solution, fostering smoother operations and user experience.
- **Project ATL, Integration Lead**
 - Orchestrated the successful integration of Inforgl and Onestream platforms through the utilization of REST API, delivering a seamless and efficient data transfer mechanism.
 - Developed and executed an automation script using extensibility rules, resulting in streamlined workflows.
 - Implemented standardized formatting techniques for reports, ensuring consistency.
 - Implemented a shared script architecture for member formulas and confirmation rules, resulting in simplified maintenance and improved scalability.
- **Solo Brands, Integration Lead**
 - Developed a pioneering solution to seamlessly load data from Google Drive, enhancing data accessibility and utilization.
 - Leveraged parallelism techniques to optimize data loading speed from Google Drive, ensuring efficient processing and minimizing wait times.

- Implemented a unique approach using the Extensibility rule type, establishing a connector-free connection for enhanced flexibility.
- Designed with versatility in mind, allowing users to manually load files as a fallback option in case of direct connection issues while eliminating the need for additional workflows for manual data loads.
- **Kofile, Integration Lead**
 - Developed a direct connection between Netsuite and OneStream platforms, facilitating seamless data transfer using REST API.
 - Engineered automation scripts to efficiently load data from Netsuite, enhancing data accuracy and streamlining financial consolidation processes.
 - Designed and implemented on-demand data import workflows, synchronizing information from the source general ledger system, and enriching data veracity

Logitech, EPM-Developer

Aug 2022 – Mar 2023 | Chennai, India

- Successfully developed and implemented a powerful, completely generic clear utility within OneStream, enabling users to easily clear any intersection and enhancing system functionality and usability.
- Successfully improved the performance and speed of the existing application by implementing strategic code modifications, leveraging deep technical expertise and a strong understanding of industry best practices.
- Spearheaded the introduction of cube view connections within the Excel add-in, streamlining data access and providing a user-friendly interface that significantly improved usability for business stakeholders.
- Demonstrated proficiency in creating interactive spreadsheets, utilizing advanced Excel macros to enable users to easily manipulate and analyse data, resulting in increased productivity and enhanced decision-making capabilities.
- Collaborated closely with cross-functional teams to identify performance bottlenecks and implement targeted solutions that significantly improved application efficiency and user satisfaction.

Performance Analytics Corporation, OneStream Consultant Contract

Dec 2022 – Feb 2023
Markham, Ontario, Canada

- **Project - Tenergy Consolidation and Planning, Donyati**
 - Developed and implemented a generic parameter solution, utilizing sophisticated row name suffixes to streamline data formatting and improve reporting accuracy.
 - Created customized Cube View extenders and Dashboard XFBR rules, tailored to specific reporting needs and providing valuable insights for key stakeholders across the organization.
 - Successfully built dynamic reports and a Template Cube view.
 - Leveraged knowledge of dynamic calculations to support complex reporting, delivering accurate and reliable results to inform critical business decisions.
 - Conducted comprehensive data reconciliation exercises, ensuring consistency and integrity between the current and previous systems to enhance financial reporting processes and meet regulatory requirements.

Accenture, ONESTREAM - ANALYST, Accenture

Aug 2021 – Aug 2022 | Noida, India

- **Project – Walmart Global Tech**
 - Metadata, attractive dashboards for essential business metrics, and complicated business rules to execute out-of-the-box needs.
 - Implemented a GL Planning module with custom Business rule computations on input and review forms.
 - Added further enhancements to a prebuilt model in accordance with the client's requirements.
 - Designed and executed rapid administrative chores such as customized copy and clear data rules, among other things.
 - All deliverables were completed independently with no escalations.
- **Project – FMCG Client Initiative**
 - Simulated machine learning capabilities for FMCG client to compute their price and volume metrics based on historical data.
 - For the Initiative, I developed an integration between the Workforce and the planning cube.
 - Conducted OneStream Finance, Spreadsheet, Extender, Dashboard, and other technical trainings for support team and newbies in the capability.

Education

**Dr. A.P.J. Abdul Kalam Technical University,
Bachelor of Technology in Electrical and Electronics Engineering**

Aug 2017 – 2021 | Lucknow, India